



KUDREMUKH
ಐಸೋ 9001, 14001 ಮತ್ತು
ಓಹೆಸ್ 18001 ಸಂಸ್ಥೆ
ಆರ್‌ಇ ಸಿ 9001, 14001 ಮತ್ತು
ಆರ್‌ಇಸಿ 18001 ಕಂಪನಿ
ISO 9001, 14001 &
OHSAS 18001 COMPANY

ಕುದ್ರೆಮುಖ್ ಅಮಿಟೆಡ್

(ಭಾರತ ಸರ್ಕಾರದ ಉದ್ಯಮ)

ನೋಂದಾಯಿತ ಕಾರ್ಯಾಲಯ :
೨ನೇ ವಿಭಾಗ, ಕೋರಮಂಗಲ
ಬೆಂಗಳೂರು - ೫೬೦ ೦೩೪.

ದೂರವಾಣಿ : ೦೮೦-೨೫೫೩೨೧೪೬೧ ರಿಂದ ೬೬

ಫ್ಯಾಕ್ಸ್ : ೦೮೦-೨೫೫೩೨೧೫೩-೫೯೪೧

ವೆಬ್ ಸೈಟ್ : www.kioclltd.in

के आई ओ सी एल लिमिटेड

(भारत सरकार का उद्यम)

पंजीकृत कार्यालय :

II ब्लॉक, कोरमंगला,

बेंगलूर - 560 034.

कार्यालय : 080-25531461 - 66

फेक्स : 080-25532153-5941

वेबसाईट : www.kioclltd.in

KIOCL LIMITED

(A Government of India Enterprise)

Registered Office :

II Block, Koramangala,

Bengaluru - 560 034.

Telephone : 080-25531461 - 66

Fax : 080-25532153-5941

Website : www.kioclltd.in

CIN : L13100KA1976GOI002974

No. S/BC/1 (18-5)/2020/528

October 19, 2020

National Stock Exchange of India Limited

Scrip Code: KIOCL

Through: NEAPS

BSE Limited

Scrip Code: 540680, Scrip Name: KIOCL

Through: BSE Listing Centre

Metropolitan Stock Exchange of India Limited

Scrip Code: KIOCL

Through: mylisting

Dear Sir/Madam,

Sub: Outcome of the meeting of Board of Directors of the Company held on 19th October, 2020

In furtherance to our intimation dated 13th October, 2020 and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations") please note that the Board of Directors of the Company in their meeting held on 19th October, 2020 has *inter-alia* approved the following:

1. Buyback of the fully paid up equity shares of the Company of face value of Rs. 10/ each

Buyback of not exceeding 1,41,74,469 (One Crore Forty-One Lakhs Seventy-Four Thousand Four Hundred Sixty-Nine) fully paid-up equity shares of face value of Rs 10 each (representing 2.28% of the total number of fully paid-up equity shares in the paid-up share capital of the Company) at a price of Rs. 110/- (Rupees One Hundred Ten only) per equity share (the "Buy Back Offer Price") payable in cash for an aggregate consideration not exceeding Rs. 155.92 Crores (Rupees One Hundred Fifty Five Crores and Ninety Two Lakhs only) (exclusive of taxes) (the "Buyback Offer Size") representing 8.25% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone financial statements of the Company for the financial year ended March 31, 2020 (the last audited standalone financial statement available as on the date of Board meeting recommending the proposal of the Buyback) and is within the statutory limits of 10% (Ten Percent) of the aggregate of the fully paid-up equity share capital and free reserves under the board of directors approval route as per the



ಕೆ.ಆರ್.ಐ.ಒ.ಸಿ.ಎಲ್. ಲಿಮಿಟೆಡ್
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ನೋಂದಾಯಿತ ಕಾರ್ಯಾಲಯ :
ಶಿವೇ ವಿಭಾಗ, ಕೋರಮಂಗಲ
ಬೆಂಗಳೂರು - 560 034.

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provisions of the Companies Act, 2013 from all the equity shareholders of the Company, as on the record date, on a proportionate basis through a Tender Offer route in accordance the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") (hereinafter referred to as the "Buyback"), subject to all other applicable statutory approvals. The Buyback Offer Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India, advisors' fees, public announcement publication expenses, printing, dispatch expenses, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses.

The public announcement setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations.

The pre-buyback shareholding pattern of the Company as on 16th October, 2020 is enclosed as **Annexure - A** to this letter.

2. Record Date for Buyback

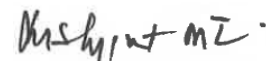
Pursuant to Regulation 42(2) of the Listing Regulations, it is further notified that the Company has fixed Friday, the 30th October, 2020 as the record date for the purpose of ascertaining the eligibility of shareholders for Buyback of equity shares.

The Board Meeting commenced at 14:30 hrs. and concluded at 16:45 hrs.

You are requested to please take a note of the same.

Thanking You,

Yours faithfully,
For KIOCL Limited,


(P. K. Mishra)

Company Secretary & Compliance Officer

Encl.: As Above



ISO 9001, 14001 ಮತ್ತು
ISO 18001 ಸಂಸ್ಥೆ
ಆರ್.ಎಸ್.ಎಸ್. 18001 ಕಂಪನಿ
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Annexure - A

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Shares	% of Shareholding
1	Promoter and Promoter Group			
	Indian:			
	a) President of India	1	616051204	99.06
	b) Foreign	0	0	0.00
	Sub Total (1)	1	616051204	99.06
2	Public			
	Mutual Funds	2	383652	0.06
	Alternative Investment Funds	0	0	0.00
	Foreign Portfolio Investors (Including FIIs)	0	0	0.00
	Financial Institutions / Banks	1	692636	0.11
	Insurance Companies	2	853804	0.14
	Individuals	9891	3291001	0.53
	Hindu Undivided Family	117	62887	0.01
	Non-Resident Indian	102	102606	0.02
	NBFCs registered with RBI	1	6117	0.00
	Clearing Members	138	160558	0.03
	Other Bodies Corporate	56	303980	0.05
	Foreign Nationals	0	0	0.00
	Trusts	0	0	0.00
	IEPF	1	17120	0.00
	Sub Total (2)	10311	5874361	0.94
3	Non-Promoter – Non-Public	0	0	0.00
	Sub Total (3)	0	0	0.00
	Total (1+2+3)	10312	621925565	100.00

Mishra P.K.

(P. K. Mishra)

Company Secretary & Compliance Officer